



FOR IMMEDIATE RELEASE

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THE GREATER BOCA RATON ESTATE PLANNING COUNCIL HAS BEEN HONORED AS A 5 STAR COUNCIL BY THE NATIONAL ASSOCIATION OF ESTATE PLANNERS & COUNCILS (NAEPC)

The Greater Boca Raton Estate Planning Council has been recognized as a 5 Star Council by the National Association of Estate Planners & Councils as a part of the Leonard H. Neiman and Walter Lee Davis, Jr. Council of Excellence Award program. This honor recognizes estate planning councils that have demonstrated a high level of achievement in areas critical to a successful membership experience.

“The entire NAEPC family is looking forward to the award ceremony scheduled on Wednesday, November 15, 2023 during the 60th Annual NAEPC Advanced Estate Planning Strategies Conference in Fort Lauderdale, Florida. The estate planning councils being recognized as 5 Star Councils provide a high level of member service and are contributing to the success of not only their members, but to the estate planning profession and the community as a whole” NAEPC President John T. Midgett said.

The Council of Excellence Award is named for two individuals who truly sought to strengthen the bond between NAEPC and its affiliated councils during their terms on the board. Walter Lee Davis, Jr. served as president of the association in 2008 and was instrumental in forming the Council Relations Committee, a group of volunteer members who are charged with being a liaison between affiliates and the national association. Leonard H. Neiman served the association as a board member for over fifteen years and worked tirelessly to gather information about estate planning councils from around the country.

ABOUT THE GREATER BOCA RATON ESTATE PLANNING COUNCIL

The Greater Boca Raton Estate Planning Council is comprised of over 200 local estate planning professionals devoted to serving the estate planning needs of their clients. The council is a non-profit organization with two goals: to provide a better understanding of the services that professionals in the estate and financial planning fields can render to their clients and to promote a collaborative approach to meeting the wealth transfer needs of their clients. The best-in-class programming is largely supported by generous sponsors in the local community. The Council is a member of the National Association of Estate Planners & Councils, the leading professional organization for estate planners, which provides its 2,000 Accredited Estate Planner® designees, and 275 affiliated local estate planning councils and their 30,000 members with ongoing education and a forum for professional networking. For additional information contact Daniel Seigel, President of the Greater Boca Raton Estate Planning Council at dseigel@seigel-law.com or visit bocaratonepc.org.

NATIONAL ASSOCIATION OF ESTATE PLANNERS & COUNCILS

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