



FOR IMMEDIATE RELEASE

September 4, 2024

**GREATER BOCA RATON ESTATE PLANNING COUNCIL HAS BEEN HONORED AS A 5 STAR COUNCIL
BY THE NATIONAL ASSOCIATION OF ESTATE PLANNERS & COUNCILS (NAEPC)**

The Greater Boca Raton Estate Planning Council has been recognized as a 5 Star Council by the National Association of Estate Planners & Councils as a part of the Leonard H. Neiman and Walter Lee Davis, Jr. Council of Excellence Award program. This honor recognizes estate planning councils that have demonstrated a high level of achievement in areas critical to a successful membership experience.

“The entire NAEPC family is looking forward to the award ceremony scheduled on Wednesday, October 23, 2024 during the 61st Annual NAEPC Advanced Estate Planning Strategies Conference in Anaheim, California. The estate planning councils being recognized as 5 Star Councils provide a high level of member service and are contributing to the success of not only their members, but to the estate planning profession and the community as a whole” NAEPC President Kit McNee said.

The Council of Excellence Award is named for two individuals who truly sought to strengthen the bond between NAEPC and its affiliated councils during their terms on the board. Walter Lee Davis, Jr. served as president of the association in 2008 and was instrumental in forming the Council Relations Committee, a group of volunteer members who are charged with being a liaison between affiliates and the national association. Leonard H. Neiman served the association as a board member for over fifteen years and worked tirelessly to gather information about estate planning councils from around the country.

ABOUT GREATER BOCA RATON ESTATE PLANNING COUNCIL

The Greater Boca Raton Estate Planning Council is a non-profit organization of qualified professionals from Boca Raton, Palm Beach County, and the surrounding region who work in the area of estate planning. The council seeks the advancement of the estate planning field through continuing education on industry leading topics, networking opportunities with other established professionals, and development of relationships through social gatherings. Our Council is comprised of members representing the following professional disciplines: Attorneys, Certified Public Accountants, Trust Officers, Financial Planning and Services, and Planned Giving. The council is a member of the National Association of Estate Planners & Councils, the leading professional organization for estate planners, which provides its 2,200+ Accredited Estate Planner® designees and over 265 affiliated local estate planning councils and their 28,000 members with ongoing education and a forum for professional networking.

For additional information contact William C. Miller, President of the Greater Boca Raton Estate Planning Council at bill@millerwealthadvisors.com or visit bocaratonpec.org.

NATIONAL ASSOCIATION OF ESTATE PLANNERS & COUNCILS

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